





Children's of Alabama Behavioral Health Project ECHO/Case Presentation Form

PLEASE NOTE that Project ECHO® case consultations do not create or otherwise establish a provider-patient relationship between any clinician and any patient whose case is being presented in a Project ECHO® setting. Do not share any confidential patient information (name, etc.) when identifying your patient during the ECHO session.

Please complete to the best of your ability as we understand you may not have all of the information requested.

Case Number (completed by staff)
Presenting Provider Name:
Clinic/Practice Name:

What is your main question about this patient for the Child ECHO clinic?

DEMOGRAPHIC INFORMATION:

Ethnicity:

White, non-Hispanic/Latino	Hispanic/Latino
Native Hawaiian/Other Pacific Islander	Black/African American
American Indian/Alaska Native (AI/AN)	Asian
Other (please specify)	

BEHAVIORAL/MEDICAL HISTORY:

How long has the child been in your care?

Child's current diagnosis(es) and age of onset (if there is one):

Has a screening tool been used?

History of Presenting Problem:

Current Medications:

Medication	Dose/Duration	Reason for Medication	Helpful/Not Helpful

Pertinent Past Medications:

	Max.	
Medication	Dose/Duration	Reason for Discontinuation

Interventions (place an X by all that apply):

Occupational	Physical	Case Management		Psychotherapy – specify type (if known)
Speech	ABA	School Interventions		Other (specify)

Psychiatric Hospitalizations:

Yes	No	Unsure

Describe any family psychiatric history including hospitalizations and suicide attempts:

SOCIAL HISTORY:

Primary Caregiver:

Biological Parents	Grandparents
Step-Parents	Other (specify)
Foster Parents	

Living situation (place an X by all that apply):

Married parents	Juvenile justice
Divorced parents	Lives independent
Single parent household	Homeless or insecure housing
Adoptive/Foster Care; How long?	Food insecurity
DHR involved; How long?	Other (please specify):

Family strengths (place an X by all that apply):

Parental resilience	Safe home environment
Social connectedness	Social/emotional competence of child
Knowledge of community support systems	Other (Please specify):
Family support in time of need	

Any changes in caregivers in the last 6 months?

Pertinent information on peer relationships: Pertinent information on academic concerns:

Is the patient on an IEP, II	FSP or 504 p	olan:
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Yes	No	Unknown

Pertinent information on school supports:

PATIENT RISK FACTORS:

Suicidal Ideation or Attempt:

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Yes		No	Unknown

Legal Issues:

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	Yes	No	Unknown

Substance Use:

	Yes		No		Unknown
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Presence of Weapons at Home:

Yes No Unknown	
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Trauma History (place an X by all that apply):

Victim	of physical abuse	Victim of natural disaster
Victim	of psychological abuse	Parental separation or divorce
Victim	of sexual abuse	Parental incarceration
Witne	ss to abuse	Other (specify):

Other Risks/Threats:

Please check any barriers to care (place an X by all that apply):

Finances	Legal	Development	Social
Culture	Family	Language	Other

Please describe any barriers to family engagement:

INSURANCE INFORMATION:

	Medicaid		Medicare		All Kids		Commercial		Tri-Care		Self pay		Other	
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Please list any other relevant information you would like to share here:

Thank you for completing the Project ECHO case presentation form. You will receive an email confirmation once received by Project ECHO staff.